Form for OCA (Observed Clinical Assessment) draft notes

Trainee Name: **Date(s) OCA completed:**

Brief description of case (if you want to add anything here as a reminder)

Feedback:

What aspects were done well? (i.e. they'll provide evidence towards entrustment of the EPA)

What aspects need to be improved? (in InTrain this heading is 'Suggestions for Improvement')

Agreed Action Plan – to address any weaker areas: (ideas are OK here, but finalise it collaboratively with trainee)

Assessment Criteria: (this is the Likert scale grading – put X in relevant box)

		Below standard for end of Stage			Meets standard for end of Stage			Above standard for end of Stage		
	N/A	1	2	3	4	5	6	7	8	9
History-taking process										
History-taking content										
Mental state examination skills										
Physical examination skills										
Data synthesis										
Management										