**Form for OCA (Observed Clinical Assessment) draft notes**

**Trainee Name: Date(s) OCA completed:**

**Brief description of case** (if you want to add anything here as a reminder)

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**Feedback:**

**What aspects were done well?** (i.e. they'll provide evidence towards entrustment of the EPA)

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**What aspects need to be improved?** (in InTrain this heading is 'Suggestions for Improvement')

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**Agreed Action Plan – to address any weaker areas:** (ideas are OK here, but finalise it collaboratively with trainee)

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**Assessment Criteria: (this is the Likert scale grading – put X in relevant box)**

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|  | | Below standard for  end of Stage | | | Meets standard for end of Stage | | | Above standard for end of Stage | | |
|  | N/A | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| History-taking process |  |  |  |  |  |  |  |  |  |  |
| History-taking content |  |  |  |  |  |  |  |  |  |  |
| Mental state examination skills |  |  |  |  |  |  |  |  |  |  |
| Physical examination skills |  |  |  |  |  |  |  |  |  |  |
| Data synthesis |  |  |  |  |  |  |  |  |  |  |
| Management |  |  |  |  |  |  |  |  |  |  |