

Form for Case based Discussion (CbD) draft notes

Trainee Name:

Date CbD completed:

Brief description of case (if you want to add anything here as a reminder)

Feedback:

What aspects were done well? (i.e. they'll provide evidence towards entrustment of the EPA)

What aspects need to be improved? (in InTrain this heading is 'Suggestions for Improvement')

Agreed Action Plan – to address any weaker areas: (ideas are OK here, but finalise it collaboratively with trainee)

Assessment Criteria: (this is the Likert scale grading – put X in relevant box)

	N/A	Below standard for end of Stage	Meets standard for end of Stage	Above standard for end of Stage
Clinical record keeping				
Clinical assessment				
Risk assessment and management				
Assessment and treatment of medical comorbidities				
Treatment planning				
Referral				
Follow-up and transfer of care				
Professionalism				
Clinical reasoning				