**Form for Case based Discussion (CbD) draft notes**

**Trainee Name: Date CbD completed:**

**Brief description of case** (if you want to add anything here as a reminder)

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**Feedback:**

**What aspects were done well?** (i.e. they'll provide evidence towards entrustment of the EPA)

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**What aspects need to be improved?** (in InTrain this heading is 'Suggestions for Improvement')

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**Agreed Action Plan – to address any weaker areas:** (ideas are OK here, but finalise it collaboratively with trainee)

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**Assessment Criteria: (this is the Likert scale grading – put X in relevant box)**

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|  | N/A | Below standard forend of Stage | Meets standard for end of Stage | Above standard for end of Stage |
| Clinical record keeping |  |  |  |  |
| Clinical assessment |  |  |  |  |
| Risk assessment and management |  |  |  |  |
| Assessment and treatment of medical comorbidities |  |  |  |  |
| Treatment planning |  |  |  |  |
| Referral |  |  |  |  |
| Follow-up and transfer of care |  |  |  |  |
| Professionalism |  |  |  |  |
| Clinical reasoning |  |  |  |  |